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Main Search Page

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Car Results Page

- o Car Logos in Matrix
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- o <u>Preferred Car Vendors</u>
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Hotel Results Page

- o <u>Hotel Filters</u>
- Sorting Results
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- Narrowing Hotel Results by Brand/Chain
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- o <u>Hotel Policy Info</u>
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- Hotel Cancellation Process / Number
- o Add Hotel to Trip
- Purchase Process
 - o Purchase Steps
 - o <u>Leave Trip Without Purchase</u>
 - o <u>Unfinished Reservation</u>
 - Automatic Trip Cancellation

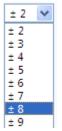
Main Search Page Tips:

- 1) A quick and easy way to see your upcoming trips is to look for the Upcoming Trips section on the main welcome page. Otherwise, you can access all trips in your Trip Library which can be accessed by clicking the TRIPS header on the main page or selecting the Travel option at the top of the page and then choose Trip Library.
- 2) In most boxes you have the option to type in your search parameters or use the drop down / calendar options provided. (e.g. type in the departure/return dates in the appropriate format mm/dd/yyyy)
- 3) You can use the tab key on your keyboard to tab through the fields.
- 4) If you are looking for a specific set of flights, it's recommended that you select the actual time closest to the desired flight in the drop-downs to ensure a more focused search.

Morning	~
Morning	
Afternoon	
Evening	
12:00am	
1:00am	
2:00am	
3:00am	
4:00am	
5:00am	
6:00am	
7:00am	
8:00am	
0.00 am	

Technically Morning is equal to select 9:00 a.m., Afternoon is 3:00 p.m. and Evening is 9:00 p.m. *This option may not be shown on your site based on*

5) If you are looking for the most number of results and have some time flexibility, use the time window box to open up the search window to be greater the defaulted window time.



- 6) Use the checkbox toward the bottom of the left side labeled, "Specify airline" (*if allowed by company*) to ensure the system makes a search for a particular, desired carrier. This will not eliminate the "normal" search and the subsequent results however, the system will intentionally perform a search for the carrier identified.
- 7) If *Specify airline* is selected, a list of carriers will be displayed and may feature the following:
 - a. Bright Yellow Shading = airlines in your online profile for which you have a frequent flyer number.
 - b. Dull Yellow Shading = are major airlines (e.g. American, United, etc.) listed in alpha order.
 - c. All other airlines listed in alphabetical order.

(Shortcut hint: if you click on the first carrier in the white list, you can then click on the first letter of the carrier you are searching for and the list will drop to the group of airlines beginning with that letter.)

Air Results Page Tips:

1) If after submitting your air you get an error/warning message that looks like this:

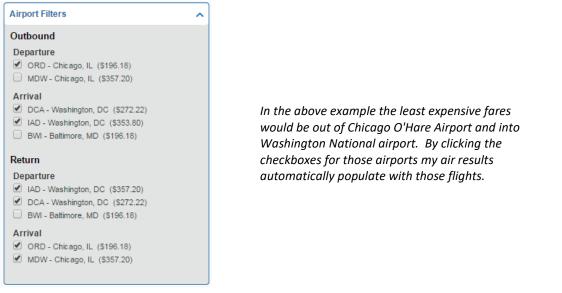
VERIFY NAME AND MP NBR/NOT ENT/*UA001234567 this usually means that the carrier identified with the number (e.g. UA = United Airlines) has a different name on file for your membership than what's housed in Concur Travel. (It could be as simple as a middle initial being in your online profile versus what's housed by the airline.)

(Shortcut hint: before you plan to book travel ensure that your online profile matches your government issued ID for checkin purposes and that any frequent flyer account(s) you have utilize that same name. This will reduce the time, confusion, and frustration you could encounter delaying the completion of your trip booking.)

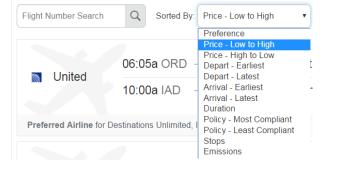
2) You may see a difference between the total number of results (e.g. 983) and the options actually displayed in the results and matrix (e.g. 23):

All 159 results	N United	Delta	American Airlines	Alaska Airlines	jetBlue JetBlue
	Preferred	Preferred			
Nonstop 18 results	12 results	-	6 results	-	_
1 stop 134 results	17 results	32 results	77 results	5 results	3 results
2 stops 7 results	-	-	7 results	-	-
Shop by Fares	Shop by Schedu	Ile			
you have an ur	nused ticket/credit you m	ust contact a Destinations	Unlimited agent to book your r	eservation and apply the	credit.
Depart R	leturn				
Chicago, IL - Thu	i, Aug 17				
Flight Number	Search Q So	ted By: Stops	•	Displaying: 159 d	out of 184 results. 🗿
- ign Humber		tod by. Otops		Previous Page	e: 1 of 16 Next All

This is because in my search from Chicago O'Hare to Washington Dulles only 8 options fit within my filters. If this happens, scan to the left side of the page where you see the section marked "Airport Filters". My search included cities serviced by multiple airports – the flight options in and out of my designated cities is noted and there may be a chance I see there are less costly flights with other, alternate cities. The Airport Filter section will identify the alternate airports and show you which one offers the least expensive flights featured in the air matrix.



- 3) If you don't see the flights you want, you may be able to pair up your desired flights by using the "Schedule" tab. Keep in mind your previous filters of time, time window and airports will still apply. Once you select an outbound and return then you will need to price the itinerary to
 - a. Ensure the flights/carriers/fares can be combined together
 - b. Identify the price so you can compare to the least expensive flights previously displayed.
- 4) You can click an airline logo displayed in the air matrix to bring results returned for that particular carrier to the top of your results list. Note: your filters remain in place so if the carrier option is from an airport not checked in the Airport Filters section you could get the message that no results match as shown below. You will need to alter your filters to allow those options to be displayed.
- 5) The Southwest option you will see in your search results is called Southwest Direct Connect. This functionality tunnels directly to Southwest inventory which includes the "Wanna Get Away" fares, which are generally, but not always the lowest fare on Southwest. Tickets will be issued directly by Southwest and the travel agency will receive a copy of the itinerary reporting/tracking purposes.
- 6) Your search results can be sorted quickly by using the "Sorted By" drop-down box located just under the air matrix.



7) Why am I seeing a warning (⁽¹⁾) symbol next to some flights and not others? This is an alert that the option displayed is partially or completely outside of company policy. By clicking the symbol, you will see the reason(s) why.

Warning	(î:
This option breaks one or more company travel rules. We will log this choice if you choose to purchase it. Air Fare is greater than \$200.00	\$404.60

8) What do the policy icons mean?

Option conforms to company travel policy rules but additional information is available.



Option conforms to company travel policy rules



The option triggers one or more company travel rules and a reason for selection will be required. Subsequently, depending on company configuration, your manager will be notified and/or approval will be required.



This option triggers one or more company travel rules that prevent it from being selected.

9) Ever wonder where a flight what carrier is operating the flight...click the "Show all Details" link below the result.

🔺 Delta	06:00a ORD → 02:06p IAD 07:10a IAD → 11:28a ORD	1 stop ATL 1 stop JFK	7h 06m 5h 18m	Ţ	হু \$404.60
Preferred Airline for	Destinations Unlimited, Inc.				Show all details \vee

You then see the specifics of the flight options such as connecting cities, operating carrier, equipment size, fare rules, etc.

Main Cabin (U) Rules / Fare Detail	s	0	No			\$404.60
Fare Details	Free Ch	ecked Bags	Refundable			
	09:40a JFK \rightarrow 11:28a ORD	2h 48m	Delta 4059 奈 ∖ Canadair Regional 、	/iew seats Jet 900 / 316 lbs CO	2	
	Layover in New York, NY	1h 05m	John F Kennedy	r Intl		
Fri, Aug 18	07:10a IAD \rightarrow 08:35a JFK	1h 25m	Delta 3503 🔅 🔪 Canadair Regional J			
RETURN	🛠 Fri, Aug 18 – Washington, Do	C to Chicago, IL	/ 1h 05m layover in N	New York, NY		Hide details A
	12:15p ATL \rightarrow 02:06p IAD	1h 51m	Delta 1230 奈 N McDonnell Douglas	/iew seats MD-85 / 230 lbs CC	2	
	Layover in Atlanta, GA	3h 20m	Hartsfield Intl Ar _l	pt		
Thu, Aug 17	06:00a ORD \rightarrow 08:55a ATL	1h 55m	Delta 977 	ew seats MD-85 / 260 lbs CC	2	
DEPART	✗ Thu, Aug 17 − Chicago, IL to	Washington, DC	C / 3h 20m layover in	Atlanta, GA		Hide details A
eferred Airline for	Destinations Unlimited, Inc.					Hide all details
	07:10a IAD → 11:28	a ORD 1	stop JFK	5h 18m		
Delta	06:00a ORD → 02:06	PIAD 1	stop ATL	7h 06m		\$404.60

10) Many companies may identify preferred airlines that users should attempt to book. These will be identified with a tag stating it's a preferred carrier.

🔺 Delta	06:00a ORD → 02:06p IAD 07:10a IAD → 11:28a ORD	1 stop ATL 1 stop JFK	7h 06m 5h 18m	<i></i> \$404.60
Preferred Airline for	Destinations Unlimited, Inc.			Show all details v

11) The air details show several icons but one to watch for is the time clock. This icon means there is a tight connection associated with this flight option and any delay could risk a missed connection.



In the Schedule search, the icon will appear with the actual flight and if you click on it, it will give you the information.

A Delta	12:20p ORD → 02:45p DTW	No	Short Connection	Select
	03:25p DTW → 04:53p IAD	No	40m layover at Detroit Wayne County Arpt, Detroit, MI (DTW)	
Preferred Airline for Destinations Unlimited, Inc.			3h 33m O Delta 4838, Delta 61 Canadair Regional Jet 900, Canadair Regional	89 - View seats Jet 700 (Apollo)

12) Prefer not to connect through a certain airport? You can remove them from your air results by clicking the option towards the bottom of the left side marked, "Connecting Airport Filters". This will show you want connecting airports are applicable in your results and allow you to remove those flight options.

Airport Filters 🗸
Connecting Airport Filters
 Check All ATL - Atlanta, GA BOS - Boston, MA CLT - Charlotte, NC DTW - Detroit, MI EWR - Newark, NJ JFK - New York, NY LAX - Los Angeles, CA LGA - New York, NY
 PDX - Portland, OR PHL - Philadelphia, PA SDF - Louisville, KY SEA - Seattle, WA SFO - San Francisco, CA TPA - Tampa, FL

13) You have the ability to change your flight search on the "fly" by clicking the "Change Flight Search" bar shown at the top of the left-hand side of the page. This will expand the area and allow you to make changes to the search parameters.

14) Can't figure out how to see or select seats for a particular flight? Click the "Show all Details" link and you will now see a View Seat link to the right of each segment.

Delta	06:00a ORD → 02:06p I	AD 1 stop ATL	7h 06m		\$404.60
	07:10a IAD → 11:28a 0	ORD 1 stop JFK	5h 18m	<u> </u>	\$404.00
Preferred Airline for	Destinations Unlimited, Inc.				Hide all details 🔺
DEPART	🛪 Thu, Aug 17 - Chicago, IL to Wa	ashington, DC / 3h 20m layove	er in Atlanta, GA		Hide details A
Thu, Aug 17	06:00a ORD \rightarrow 08:55a ATL	1h 55m Delta 977 중 McDonnell Dou	View seats glas MD-85 / 260 lbs CC) ₂	
	Layover in Atlanta, GA	3h 20m Hartsfield Inti	l Arpt		
	12:15p ATL \rightarrow 02:06p IAD	1h 51m Delta 1230 4 McDonnell Dou	■ View seats glas MD-85 / 230 lbs CC	02	

Keep in mind that not all carriers or all equipment types allow for seat selection. Also, remember that Exit Row seating, as well as many seats towards the front of the plane, are reserved for travelers with a high-level of status within that airline's membership program. The seat selection is only a request and will be confirmed by the airline upon purchase of the trip.

- 15) If you are searching using the Schedule option, keep in mind that you will not see the total cost of the entire ticket until you've selected all segments and priced them. The system will automatically attempt to price the selected itinerary as a round-trip ticket. Please note, not all airlines can be ticketing together (e.g. Southwest cannot be ticketed with any other airline).
- 16) Many carriers are now offering unbundled fares (e.g. Basic Economy) which are the least expensive but come with many restrictions that are often not compatible with business travel. (e.g. no seat assignment, unused ticket may not be re-used, boarding last, etc.). While every attempt has been made to prohibit these types of fares from being displayed in Concur, users should read the rules of the fare and if available, select a different fare using the View more fares link. You may also, depending on site configuration, be able to see the fares but be prohibited from selecting them.

	-			
RETURN	✗ Fri, Aug 18 - Washington, DC MN	C to Chicago, IL	/ 1h 30m layover in Minneapolis/St. Paul,	Hide details A
Fri, Aug 18	04:50p IAD \rightarrow 06:50p MSP	3h 00m	Delta 731 View seats Boeing 717 / 389 lbs CO ₂	
	Layover in Minneapolis/St. Pau.	1h 30m	Minneapolis St Paul Intl	
	08:20p MSP \rightarrow 09:52p ORD	1h 32m	Delta 1788	
Fare Details	Free Ch	ecked Bags	Refundable	
Main Cabin (U) Rules / Fare Deta	ils	0	No	\$430.60
View more fares				
are Options	Free Chec	ked Bags	Refundable	
lain Cabin (V, X) ules Benefits/Sen	vices)	No	\$231.40
asic Economy (E) ules Benefits/Sen	vices)	No	\$171.4 Not Allowe

17) Once you've selected a flight itinerary, the system will take you to an airline review page that features flight, credit card and more pertinent information. This is also where you will have another opportunity to request seat assignments or apply/select a frequent flyer number.

Frequent flyer numbers are generally automatically selected based on the carrier chosen. However, if your membership program allows you to apply points onto a different account you can apply the desired membership prior to selecting the flight.

If you have a number for the preferred airline option and it is not currently in your online profile, click the "Add a Program" link and the program will automatically be added to your online profile for future use.

ENTER TRAVELER INFORMATION Ensure all traveler information below is correct. @	
PRIMARY TRAVELER Name: William Matthew Never Phone: 515-222-3333 sandy@duagency.com V	Edit Review all
Frequent Flyer Programs Add a Program For United No Program selected V	

Car Results Page Tips:

- 18) Concur car results offer the same time-saving options as air:
 - a. Click the vendor logo to isolate results returned for that particular company.
 - b. Click the car type to isolate results returned for that car size.
 - c. Sort the returned results using the "Sorted By:" drop-down found just below the matrix.
 - d. Filter the results by editing the filters found along the left side of the page.
 - e. Change the car search parameters.
- 19) Want to know if there is a shuttle to the car, what the hours are for the specific location? Simply click the "more info" link provided along the right side of the specific rental result.

enterprise	Special Special - \$35.01 per day (Apollo) Automatic transmission Unlimited miles, Pick-up: Terminal: IAD Adults: 4, Large bags: 2, Small bags: 2 (Corporate rate)	Total cost* \$85.15
Preferred Car Vendo	r for Destinations Unlimited, Inc. / E-Receipt Enabled 🕖	Location details

20) With some car searches you may see two differing rates for the same car company and same car type. If one contains the words, "(Corporate rate)" below the rate, that is the one you want to select as it reflects your company's contracted rate and may include various items (e.g. insurance, etc.) that you will want applied.

Preferred Car Vendor for Destinations Unlimited, Inc. / E-Receipt Enabled @		Special Special - \$35.01 per day (Apollo) Automatic transmission Unlimited miles, Pick-up: Terminal: IAD Adults: 4. Large bags: 2, Small bags: 2 (Corporate rate)	Total cost* \$85.15	
	Preferred Car Vend	lor for Destinations Unlimited, Inc. / E-Receipt Enabled 🕜	Location details	

21) Preferred car rental vendors will be identified in both the matrix at the top and along with each rental option result displayed.

All 93 results	Economy Car	Compact Car	Intermediate Car	Intermediate Car Hybrid	Standard Car	Standard Convertible	Full-size Car	Premium Car
nterprise Preferred	36.51	39.08	39.41		41.22	74.50	42.30	63.92
<i>≋National</i> Preferred	58.50	57.50	58.50		59.50		60.50	73.42
Thriffy ess Preferred	31.50	33.30	35.10		37.70		38.70	72.90
Budget ess Preferred	56.70	43.20	60.30		45.90		46.80	73.80
Hertz.	58.50	60.30	62.10	66.04	64.80		65.70	73.59
AVIS [®] ess Preferred	82.65	82.65	79.80		80.75		81.70	89.30
ADVANTAGE	34.98	37.84	35.94					
						Sorted	1 By: Policy - N	Nost Complian
splaying: 18 c	out of 93 result	S. 🕜					Previous	s12 Next
-enterpri	Auto Unli Adu	omatic transmi mited miles, P					\$	Total cost 85.15

- 22) Just as it was with air, any non-compliant car options will be highlighted by a symbol. lacksquare or lacksquare
- 23) Once you've selected a car option, Concur will display a summary page in which you can select/add/change a rental company membership number or input additional information that will be provided to the vendor.

Hotel Results Page Tips:

- 24) Concur hotel results offer many of the same time-saving options as air & car:
 - a. Filter the results by editing the filters found along the left side of the page.
 - b. Sort the returned results using the "Sorted By:" drop-down found just below the map.



c. Change the hotel search parameters.

25) You can focus the results by using the filters along the left side. One of the most common filters utilized is the option that allows you to highlight a specific, desired hotel chain.

Hotel chain	^
Chain OSuperchain	
Best Western (1) Cambria Suites (1) Club Quarters (1) Comfort Inns (1) Courtyard (5) Crowne Plaza (1) Denihan Hospitality Group (1) Check All Reset	•

The "Chain" option references to all hotel chains, regardless of brand. To feature all hotel chains under a particular brand (e.g. All Hilton hotels; Hilton, Hilton Garden Inn, etc.), click the "Superchain" radio button and select the brand.

Hotel Chain	^
Chain Superchain	
Aloft Hotels (1)	
Best Western (1)	
Candlewood Stes (2)	
Comfort Inns (2)	
Comfort Suites (1)	
Country Inn (1)	_
Check All Reset	

26) Click the "Hotel details" option provided with the specific hotel result to gain additional information about the hotel such as address, phone, facilities, etc.



27) To view specific rates and rate details for a particular hotel, "View Rooms" button displayed to the right of the hotel result or if an average rate was not returned, click the "Get Rates" option. Either will expand to show the rates (*if available*) for your search. Your company may have contracted rates at certain hotels and those will be displayed first.

NUMBER	 10. Marriott Washington Dulles Airport 45020 Aviation Dr, Sterling, VA 20166 Map it ♥ 0.38 miles ★★★★★★ 	\$178 View Rooms
		Hotel details
	 11. Extended Stay America Sterling/Dulles 45350 Catalina Ct, Sterling, VA 20166 Map it 2.01 miles ************************************	Get Rates
		Hotel details

28) Various rates will be displayed for the selected hotel. When you see Travel Leaders or Tvl Leaders, those rates are negotiated ones provided by the travel agency. Should a company negotiated rate also appear at the same hotel, you should select the company rate as it may include additional amenities at no cost.

Room Options		
1 King :7t <mark>l travel Leaders Worldwide</mark> Traditional Non-smoking: Heavenly Bed And Bath: High- speed Internet For A Fee: Ergonomic (Apollo) Rules and cancellation policy	0	\$127
2 Queens :parking Package Includes Parking For Up To 14 Days. Traditional Non-smoking: Heavenly Bed And Bath: (Apollo) Rules and cancellation policy	0	\$127
1 King :7tl:travel Leaders Worldwide Accessible Non-smoking: Heavenly Bed And Bath: Ada Requirements: Wheelchair Access Bathrm (Apollo) Rules and cancellation policy	0	\$127
2 Queens :7tl:travel Leaders Worldwide Accessible Non-smoking: Heavenly Bed And Bath: Ada Requirements: Wheelchair Access Bathrm (Apollo) Rules and cancellation policy	0	\$127

29) In most cases, your company will require you to review and accept the cancellation policy and other requirements the hotel has applied to the selected rate. That policy display occurs after a rate is selected. Should you wish to view the hotel rate policies, you can click the "Rate details / Cancellation policy" link below the selected, expanded hotel option. Warning: Many hotels are now instituting stricter cancellation deadlines (e.g. 48/72 hours prior to arrival).

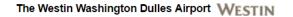
Room Options		
1 King :7tl:travel Leaders Worldwide Traditional Non-smoking: Heavenly Bed And Bath: High- speed Internet For A Fee: Ergonomic (Apollo) Rules and cancellation policy	0	\$127

30) The confirmation page for hotels includes the option to apply/add a hotel membership number to the reservation, select a form of guarantee, etc. Users must read and accept the hotel cancellation policy before moving on through the reservation process. Note: Most companies prohibit the booking of a non-refundable, non-cancellable, hotel room type which generally are the lowest in cost.

The Westin Washington Dulles Airport WESTIN	
Please review the rate rules and restrictions before continuing.	
The hotel provided the following information:	
TOTAL RATE: 142.24 USD	
EXTRA PERSON: EXTRA ADULT RATE IS 0.00 USD PER NIGHT EXTRA CHILD RATE IS 0.00	
EXTRA PERSON: USD PER NIGHT	
*I agree to the hotel's rate rules, restrictions, and cancellation policy.	

- 31) Since a hotel and/or car is confirmed with the vendor immediately upon accepting the confirmation page, should you cancel your hotel, the system will:
 - a. Prompt you to review the cancellation policy

Rules and cancellation policy



Please review the rate rules and restrictions before continuing.

The hotel provided the following information: TOTAL RATE: 142.24 USD EXTRA PERSON: EXTRA ADULT RATE IS 0.00 USD PER NIGHT EXTRA CHILD RATE IS 0.00 EXTRA PERSON: USD PER NIGHT

CXL: CANCEL BY 1 DAYS PRIOR TO AVOID 1 NIGHTS PENALTY GUARANTEE REQUIRED MAJOR CREDIT CARDS CC ACCEPTED VI DS CA AX JC DC CB A1K7TL: 1K BED TRAVEL LEADERS WORLDWIDE MINIMUM LENGTH OF STAY 1 DAYS MAXIMUM LENGTH OF STAY 90 DAYS

I agree to the hotel's rate rules, restrictions, and/or cancellation policy.

Continue Cancel

b. Save the cancellation confirmation number to your trip in your Trip Library. A copy of this will often be e-mail to the traveler to retain for their files.

Your trip has been successfully cancelle	d.
Hotel Cancellation	
WESTIN WESTIN WASHINGTON D	
Washington, DC	
Checking In: 08/17/2017	
Checking Out: 08/18/2017	
Confirmation: 652051898	
Cancellation Number: 060372517	
This information has been stored in the Trip Library.	

32) Should you need to add another hotel and/or car to your trip, you will be provided the opportunity to add it on the Travel Details summary page. It's highly advised you add any additional options within the same reservation to ensure reporting and tracking accuracy and to avoid options not being cancelled should an entire trip be cancelled.

Travel Deta	ails	
Please be sure to com	plete ALL steps of the reservation otherwise the system will automatically ca click the "Next" button to continue.	ncel your trip. Go to the bottom of the page and
TRIP OVERVIE	N	
I want to Print ltinerary E-mail ltinerary	Trip Name: Trip from Chicago to Washington (Edit) Start Date: August 17, 2017 End Date: August 18, 2017 Created: March 21, 2017, William Never (Modified: March 21, 2017) Description: (No Description Available) (Edit) Agency Record Locator: MXNJQI Passengers: William B Never Total Estimated Cost: \$668.64 USD (Details)	Add to your Itinerary
	Airfare must be ticketed by: 03/22/2017 11:30 PM Central Change frequent flyer program	

Purchase Process Tips

- 33) If you do not need any further arrangements for this trip, you must scroll to the bottom of the page and click the "Next" button. Note: The trip purchase process contains many pages therefore, please be sure to scroll to the bottom of each page to ensure no additional action is required.
- 34) If you exit a trip prior to completing all steps necessary to purchase your trip, the system will:
 - a. Display a pop-up warning within Concur

	<u>.</u>	WARNING One or more trips in the list below are unfinished. If the trips were booked few minutes ago, please check back later for updated status. Otherwise, please *Cancel* them or *Finish* them to send them to your agency for ticketing.
--	----------	--

b. Note that trip on the main login page as an "In progress-unfinished reservation

Fravel Alerts				
You haven't signed up to receive e-receipts. Sign up here	-			
Trip from Chicago to Washington In progress-unfinished reservatio This is a Concur trip in progress. You have not completed the travel wize		rip or cancel it.		
Company Notes Upcoming Trips				
Company Notes Upcoming Trips Trip Name/Description	Status	Start Date	End Date	Action

To complete the reservation, users can click the name of the trip to open and finish the purchase process.

Should the trip not be completed within 2-6 hours, Concur will automatically cancel the trip and the user/traveler would need to rebook and complete the trip to purchase.